

Monthly Economic Calendar

January 2014

MON	TUE	WED	THU	FRI
		<p>1</p> <p>AUSTRALIA New Year's Day Public Holiday</p> <p>CHINA Mfg PMI Dec exp 51.2 prev 51.4 (12pm)</p>	<p>2</p> <p>AUSTRALIA AiG Perf of Mfg Dec prev 47.7 (9.30am)</p> <p>CHINA HSBC-Markit Mfg PMI Dec exp 50.5 prev 50.8 (12.45pm)</p> <p>EURO ZONE Mfg PMI Dec final exp 52.7 prev 52.7 (8pm)</p> <p>UNITED KINGDOM PMI Mfg Dec exp 58.4 prev 58.4 (8.30pm)</p> <p>UNITED STATES ISM Mfg Dec exp 56.9 prev 57.3 (2am)</p>	<p>3</p> <p>CHINA Non-Mfg PMI Dec prev 56.0 (12pm)</p> <p>UNITED KINGDOM PMI Construction Dec exp 62.0 prev 62.6 (8.30pm)</p> <p>UNITED STATES US Fed Chairman Bernanke Speech (6:30am)</p>
<p>6</p> <p>AUSTRALIA AiG Perf of Services Dec prev 48.9 (9.30am)</p> <p>CHINA HSBC-Markit Services PMI Dec prev 52.5 (12.45pm)</p> <p>EURO ZONE Services PMI Dec final exp 51.0 prev 51.0 (8pm)</p> <p>Composite PMI Dec final exp 52.1 prev 52.1 (8pm)</p> <p>UNITED KINGDOM PMI Services Dec exp 60.5 prev 60.0 (8.30pm)</p> <p>UNITED STATES ISM Non-Mfg Dec exp 54.5 prev 53.9 (2am)</p> <p>Factory Orders Nov exp 1.4% prev -0.9% (2am)</p>	<p>7</p> <p>AUSTRALIA Trade Balance Nov exp \$200mn prev -\$529mn (11.30am)</p> <p>EURO ZONE PPI Nov prev -0.5% (9pm)</p> <p>CPI Estimate Dec y/y exp 0.9% prev 0.9% (9pm)</p> <p>UNITED STATES Trade Balance Nov exp -US\$40.0bn prev -US\$40.6bn (12.30am)</p> <p>IBD/TIPP Eco Optimism Jan prev 43.1 (2am)</p>	<p>8</p> <p>AUSTRALIA AiG Perf of Construction Dec prev 55.2 (9.30am)</p> <p>Job Vacancies Nov Q prev 3.1% (11.30am)</p> <p>CHINA Trade Dec prev US\$33.8bn (8-14 Jan)</p> <p>Exports y/y prev 12.7%</p> <p>Imports y/y prev 5.3%</p> <p>EURO ZONE Retail Sales Nov exp 0.1% prev -0.2% (9pm)</p> <p>Unemployment Rate Nov exp 12.1% prev 12.1% (9pm)</p> <p>German Factory Orders Nov exp 1.3% prev -2.1% (10pm)</p> <p>UNITED STATES ADP Employment Change Dec exp 195k prev 215k (12.15am)</p> <p>FOMC Minutes Dec 17-18 Meeting (6am)</p> <p>Consumer Credit Nov exp US\$13.3bn prev US\$18.2bn (7am)</p>	<p>9</p> <p>AUSTRALIA Retail Sales Nov exp 0.3% prev 0.5% (11.30am)</p> <p>Building Approvals Nov exp 1.0% prev -1.8% (11.30am)</p> <p>CHINA CPI Dec y/y prev 3.0% (9-12 Jan)</p> <p>PPI Dec y/y prev -1.4% (9-12 Jan)</p> <p>EURO ZONE Business Climate Dec prev 0.18 (9pm)</p> <p>Eco Confidence Dec exp 99.0 prev 98.5 (9pm)</p> <p>Cons Confidence Dec final prev -13.6 (9pm)</p> <p>German Industrial Production Nov exp 1.5% prev -1.2%(10pm)</p> <p>ECB Interest Rate Decision exp 0.25% prev 0.25% (11.45pm)</p> <p>ECB Deposit Rate exp 0.00% prev 0.00% (11.45pm)</p> <p>NEW ZEALAND Building Permits Nov prev -0.6% (8.45am)</p> <p>UNITED KINGDOM Trade Balance Nov prev -£2.6bn (8.30pm)</p> <p>BoE Rates exp 0.50% prev 0.50% (11pm)</p> <p>BoE Asset Purchase Target exp £375bn prev £375bn (11pm)</p>	<p>10</p> <p>UNITED KINGDOM Industrial Production Nov exp 0.2% prev 0.4% (8.30pm)</p> <p>UNITED STATES Non-Farm Payrolls Change Dec exp 195k prev 203k (12.30am)</p> <p>Unemployment Rate Dec exp 7.0% prev 7.0% (12.30am)</p>

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<p>13</p> <p>AUSTRALIA Housing Finance Nov (11.30am) No. Owner Occupiers exp 0.5% prev 1.0% Value of Total exp 1.0% prev 4.1%</p>	<p>14</p> <p>CHINA GDP Q4 y/y prev 7.8% (14-17 Jan) Industrial Production Dec y/y prev 10.0% (14-17 Jan) Retail Sales Dec y/y prev 13.7% (14-17 Jan)</p> <p>EURO ZONE Industrial Production Nov prev -1.1% (9pm)</p> <p>JAPAN Current Acc't Nov prev -¥127.9bn (10.50am)</p> <p>UNITED KINGDOM PPI Inputs Dec prev -0.7% (8.30pm) PPI Outputs Dec prev -0.2% (8.30pm) CPI Dec y/y prev 2.1% (8.30pm)</p> <p>UNITED STATES NFIB Small Bus Optimism Dec prev 92.5 (11.30pm) Retail Sales Dec prev 0.7% (12.30am)</p>	<p>15</p> <p>AUSTRALIA New Motor Vehicle Sales Dec prev -0.9% (11.30am) Lending Finance Nov (11.30am) Engineering Construction Q3 (11.30am)</p> <p>EURO ZONE Trade Balance Nov prev €14.5bn (9pm)</p> <p>UNITED STATES NY Empire Mfg Jan prev 0.98 (12.30am) PPI Dec prev -0.1% (12.30am) Federal Reserve's Beige Book (6am)</p>	<p>16</p> <p>AUSTRALIA ANZ Job Ads Dec prev -0.8% (11.30am) Labour Force Dec (11.30am) Employment Change exp 5.0k prev 21.0k Unemployment Rate exp 5.8% prev 5.8% Participation Rate exp 64.8% prev 64.8%</p> <p>EURO ZONE Construction Activity Q3 (11.30am) CPI Dec prev -0.1% (9pm)</p> <p>JAPAN Machine Orders Nov prev 0.6% (10.50am)</p> <p>UNITED KINGDOM Retail Sales Dec prev 0.3% (8:30pm)</p> <p>UNITED STATES CPI Dec prev 0.0% (12.30am) Total Net TIC Flows Nov prev US\$194.9bn (1am) Philadelphia Fed Index Jan prev 7.0 (2am) NAHB Housing Index Jan prev 58 (2am)</p>	<p>17</p> <p>CHINA Property Prices Dec (17-22 Jan)</p> <p>UNITED STATES Housing Starts Dec prev 22.7% (12.30am) Building Permits Dec prev -2.1% (12.30am) Industrial Prod'n Dec prev 1.1% (1.15am) UoM Consumer Confidence Jan preliminary prev 82.5 (1.55am)</p>
<p>20</p> <p>AUSTRALIA TD-MI Inflation Dec prev 0.2% (10.30am)</p> <p>EURO ZONE Consumer Confidence Jan (20-25 Jan)</p> <p>JAPAN Industrial Production Nov final (3.30pm)</p>	<p>21</p> <p>EURO ZONE ZEW Eco Sentiment Jan prev 68.3 (9pm)</p> <p>NEW ZEALAND CPI Q4 prev 0.9% (8.45am)</p>	<p>22</p> <p>AUSTRALIA Consumer Prices Q4 (11.30am) Headline q/q exp 0.2% prev 1.2% Headline y/y exp 2.2% prev 2.2% Underlying q/q exp 0.5% prev 0.6% Underlying y/y exp 2.2% prev 2.3%</p> <p>CHINA MNI Business Sentiment Jan (12.45pm) HSBC Flash Mfg PMI Jan prev 50.5 (22-27 Jan)</p> <p>JAPAN BoJ Target Rate prev 0.10% BoJ Monetary Target 2014 prev ¥270trn</p> <p>UNITED KINGDOM Jobless Claims Chg Dec prev -36.7k (8.30pm) ILO Unemploy. Rate Nov prev 7.4% (8.30pm) Bank of England Minutes (8:30pm)</p>	<p>23</p> <p>CHINA Conf. Board Leading Econ Index Dec (1pm)</p> <p>EURO ZONE Current Account Nov prev €21.8bn (8pm) PMI Manufacturing Jan (8pm) PMI Composite Jan (8pm) PMI Services Jan (8pm)</p> <p>NEW ZEALAND Business NZ PMI Dec prev 56.7 (8.30am)</p> <p>UNITED STATES Chicago Fed National Activity Dec prev 0.60 (12.30am) House Price Index Nov prev 0.5% (1am) Existing Home Sales Dec prev -4.3% (2am) Leading Index Dec prev 0.8% (2am) Kansas City Fed Mfg Jan prev -3 (3am)</p>	<p>24</p>

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<p>27</p> <p>AUSTRALIA Australia Day Public Holiday</p> <p>CHINA Industrial Profits Dec y/y YTD prev 13.2% (27-29 Jan)</p> <p>EURO ZONE German IFO Business Climate Jan prev 109.5 (8pm) German GfK Consumer Confidence Feb prev 7.6 (25-30 Jan)</p> <p>JAPAN Trade Dec prev -¥1294.1bn (10.50am)</p> <p>UNITED STATES New Home Sales Dec prev -2.1% (2am) Dallas Fed Manufacturing Jan (2.30am)</p>	<p>28</p> <p>AUSTRALIA Conference Board Leading Index Nov prev 0.5% (10am)</p> <p>UNITED KINGDOM GDP Q4 prev 0.8% (8.30pm)</p> <p>UNITED STATES Durable Goods Orders Dec prev 3.5% (12.30am) S&P/Case-Shiller Home Prices Nov (1am) Richmond Fed Mfg Jan prev 13 (2am)</p>	<p>29</p> <p>UNITED STATES FOMC Rate Decision prev 0.25% (6am) Fed's Monthly Asset Purchases prev \$75bn (6am)</p>	<p>30</p> <p>AUSTRALIA Trade Price Indices Q4 (11.30am) Export Prices exp -0.2% prev 4.2% Import Prices exp 0.0% prev 6.1%</p> <p>EURO ZONE Business Climate Jan (9pm) Economic Confidence Jan (9pm) Consumer Confidence Jan final (9pm)</p> <p>JAPAN Retail Trade Dec prev 1.9% (10.50am)</p> <p>NEW ZEALAND RBNZ Official Cash Rate exp 2.50% prev 2.50% (7am) Building Permits Dec (8.45am)</p> <p>UNITED STATES GDP Q4 annualised prev 4.1% (12.30am) Pending Home Sales Dec (2am)</p>	<p>31</p> <p>AUSTRALIA RP Data-Rismark House Prices Dec prev 0.1% (10am) Private Sector Credit Dec (11.30am) PPI Q4 exp 0.2% prev 1.3% (11.30am)</p> <p>EURO ZONE Unemployment Rate Dec (9pm) CPI Estimate Jan (9pm)</p> <p>JAPAN Jobless Rate Dec prev 4.0% (10.30am) National CPI Dec y/y prev 1.5% (10.30am) Industrial Production Dec (10.50am) Housing Starts Dec y/y prev 14.1% (4pm)</p> <p>NEW ZEALAND Trade Dec prev NZ\$183mn (8.45am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Jan prev -13 (11.05am)</p> <p>UNITED STATES Employment Costs Q4 prev 0.4% (12.30am) Personal Income Dec prev 0.2% (12.30am) Personal Spending Dec prev 0.5% (12.30am) ISM Milwaukee Jan (1am) Chicago PMI Jan (1.45am) UoM Consumer Confidence Jan final (1.55am)</p>

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The Detail

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